Recording Requested by:	
When Recorded Mail to:	
CITY OF PALM DESERT	
73-510 Fred Waring Drive	
Palm Desert, CA 92260	) )
Attention: Cultural Resources Administrator	) )
	(Space above for Recorder's Office)

### HISTORIC PROPERTY PRESERVATION AGREEMENT

("MILLS ACT CONTRACT")

between

THE CITY OF PALM DESERT a California municipal corporation

and

Linda I Cleeve
Michael J Cleeve

Owner(s) of the property located at

241 Sandpiper Street

**APN** 640-250-012-2 -----

# HISTORIC PROPERTY PRESERVATION AGREEMENT ("MILLS ACT CONTRACT")

This agreement ("Agreement") is made this	day of	20, by	and between the
City of Palm Desert, a California municipal	corporation ("City"), and	Michael J	Cleeve and Linda
I Cleeve ("Owner").			

### **RECITALS**

- 1. California Government Code section 50280, et. seq. allow cities the discretion to enter into contracts with the owners of qualified historic properties, as defined in Government Code section 50280.1, for the purpose of providing for the use, maintenance, protection, and restoration of such historic property, so as to retain its characteristics as property of historic significance; and
- 2. Owner holds fee title to that certain real property, together with associated structures and improvements thereon, generally located at <u>241 Sandpiper Street</u> within the City of Palm Desert, California ("Historic Property"). A legal description of the Historic Property is attached hereto as Exhibit "A," and incorporated herein by this reference; and
- 3. On February 10, 2022, the Cultural Resources Preservation Committee and/or the City Council designated the Historic Property as a historic resource, pursuant to the terms and provisions of Title 29 of the Palm Desert Municipal Code; and
- 4. City and Owner desire to enter into this Agreement for the purpose of protecting and preserving the characteristics of historical significance of the Historic Property that help provide the community with its own unique civic identity and character; and
- 5. Owner, in consideration for abiding by the terms of this Agreement, shall be entitled to qualify for a reassessment of valuation of the Historic Property, pursuant to the provisions of Chapter 3, Part 2, of Division 1 of the California Revenue and Taxation Code, and any corresponding adjustment in property taxes resulting therefrom.

### **TERMS**

NOW, THEREFORE, the City and Owner, in consideration of mutual covenants and conditions set forth herein, do hereby agree as follows:

1. Effective Date and Term of Agreement. This Agreement shall be effective and

commence on December 12, 2024 ("Effective Date"), and shall remain in effect for a term of ten (10) years thereafter.

- 2. <u>Yearly Renewal</u>. Each year upon the anniversary of the Effective Date ("Renewal Date"), an additional one (1) year shall automatically be added to the remaining term of the Agreement, unless a notice of nonrenewal is delivered as provided in Section 3 of this Agreement.
- 3. <u>Nonrenewal</u>. If either the Owner or City desires at any point not to renew this Agreement, Owner or City shall serve a written notice of nonrenewal upon the party in advance of the Renewal Date ("Notice of Nonrenewal"). The Notice of Nonrenewal shall be effective, only if served by Owner upon City at least ninety (90) days prior to the Renewal Date, or if served by City upon Owner, the Notice of Nonrenewal shall be effective, only if served upon Owner at least sixty (60) days prior to the Renewal Date. If either City or Owner serves a Notice of Nonrenewal in any year, this Agreement shall remain in effect for the balance of the remaining Agreement term.
- 4. Owner Protest of City Nonrenewal. Within fifteen (15) days of Owner's receipt of the Notice of Nonrenewal from the City, Owner may file with the City a written protest of the Notice of Nonrenewal. Upon receipt of the written protest, the City Council shall set a hearing prior to the expiration of the Renewal Date of this Agreement. Owner may furnish to the City Council any information that Owner deems relevant, and shall furnish that which is requested or required by the City Council. The City Council may, at any time prior to the annual Renewal Date, withdraw its Notice of Nonrenewal.
- 5. <u>Standards for Historical Property</u>. During the term of this Agreement, the Historic Property shall be subject to the following conditions, requirements, and restrictions:
  - A. Owner shall preserve and maintain the characteristics of the cultural and historical significance of the Historic Property. Attached hereto as Exhibit "B" and incorporated herein by this reference, is a list of the minimum standards and conditions for the maintenance, use, protection, and preservation of the Historic Property, which shall be complied with by Owner at all times throughout the term of this Agreement. In addition, Owner shall comply with the terms of the City's Cultural Resources Ordinance 1168 (Title 29 of the Palm Desert Municipal Code), and shall obtain any and all applicable permits

- necessary to protect, preserve, restore, and rehabilitate the Historic Property, so as to maintain its historical and cultural significance.
- B. Owner shall, where necessary, repair, maintain, restore, and rehabilitate the Historic Property according to the rules and regulations of both the Office of Historic Preservation of the State Department of Parks and Recreation, and the City of Palm Desert. The condition of the Historic Property's exterior on the Effective Date of this Agreement is documented in the photographs attached hereto as Exhibit "C" and incorporated herein by this reference. At a minimum, Owner shall continually maintain the exterior of the Historic Property in the same condition as documented and depicted in Exhibit "C."
- C. Owner shall carry out specific restoration, repair, maintenance, and/or rehabilitation projects on the Historic Property, as outlined in Exhibit "D," attached hereto and incorporated herein by this reference. All such projects shall be undertaken and completed in accordance with both the Secretary of Interior's Standards for Rehabilitation and Guidelines for Rehabilitating Historic Buildings, in addition to the City of Palm Desert's design guidelines.
- D. Owner shall not be permitted to block the view corridor with any new structure such as walls, fences or shrubbery, so as to prevent the view of the Historic Property from the public right-of-way.
- 6. <u>Periodic Examinations</u>. Upon reasonable advance notice, Owner shall allow reasonable periodic examinations of the exterior of the Historic Property by representatives of the County Assessor, the State Department of Parks and Recreation, the State Board of Equalization and/or the City, as may be necessary to determine Owner's compliance with the terms and provisions of this Agreement.
- 7. <u>Provision of Information of Compliance</u>. Owner hereby agrees to furnish City with any and all information requested by the City, which the City deems necessary or advisable to determine eligibility of the Historic Property and compliance with the terms and provisions of this Agreement.

### 8. Breach of Agreement; Remedies.

A. <u>Notice of Breach; Opportunity to Cure</u>. If Owner breaches any provision of this Agreement, City may give written notice to Owner by registered or certified mail, detailing Owner's violations. If such violation is not corrected to the

reasonable satisfaction of City within thirty (30) days after the date of notice of violation, or within such a reasonable time as may be required to cure the violation (provided the acts to cure the violation are commenced within thirty (30) days and thereafter diligently pursued to completion), the City may, without further notice, declare Owner to be in breach of this Agreement. Upon City's declaration of Owner's breach of this Agreement, City may pursue any and all remedies available pursuant to local, state, or federal law, including those specifically provided for in this section.

- B. Remedy Termination. City may terminate this Agreement, if the City determines, following a duly noticed public hearing in accordance with Government Code section 50286, that: 1.) Owner breached any of the conditions of this Agreement; 2.) Owner allowed the Historic Property to deteriorate to the point that it no longer meets the standards for a qualified historic property or; 3.) Owner failed to maintain and preserve the Historic Property in accordance with the terms of this Agreement. If this Agreement is terminated pursuant to this paragraph, Owner shall pay a cancellation fee to the Office of the Auditor for the County of Riverside, as required by Government Code section 50286.
- C. <u>Alternative Remedies</u>. As an alternative to termination of this Agreement for Owner's breach of any condition, City may bring an action in court necessary to enforce this Agreement including, but not limited to, an action to enforce this Agreement by specific performance, injunction, or receivership.
- 9. <u>Destruction of Property; Eminent Domain; Termination.</u> If the Historic Property is destroyed by earthquake, fire, flood, or other natural disaster such that in the opinion of the City Building Official more than sixty percent (60%) of the original fabric of the structure must be replaced, this Agreement shall be terminated, because the historic value of the structure will have been deemed destroyed. If the Historic Property is acquired in whole or in part by eminent domain or other acquisition by any entity authorized to exercise the power of eminent domain, and the acquisition is determined by the City Council to frustrate the purpose of this Agreement, this Agreement shall be terminated. No cancellation fee pursuant to Government Code section 50286 shall be imposed if the Agreement is terminated, pursuant to this Section.
- 10. <u>Waiver</u>. City does not waive any claim of default by Owner, if City does not enforce or terminate this Agreement. All other remedies at law or in equity which are not otherwise

provided for in this Agreement or in City's regulations governing historic properties are

available to the City to pursue in the event that there is a breach of this Agreement. No waiver

by City of any breach or default under this Agreement shall be deemed to be a waiver of any

other subsequent breach thereof or default hereunder.

11. <u>Binding Effect of Agreement</u>. Owner hereby subjects the Historic Property to the

covenants, conditions, and restrictions set forth in this Agreement. City and Owner hereby

declare their specific intent that the covenants, conditions, and restrictions set forth herein

shall be deemed covenants running with the land and shall inure to and be binding upon

Owner's successors and assigns in title or interest to the Historic Property. Each and every

contract, deed or other instrument herein after executed, covering or conveying the Historic

Property, or any portion thereof, shall conclusively be held to have been executed, delivered

and accepted subject to the covenants, reservations and restrictions set forth in this

Agreement, deed, or other instrument.

12. <u>Covenants Run with the Land</u>. City and Owner hereby declare their understanding

and intent that the burden of the covenants, reservations and restrictions set forth herein touch

and concern the land in that it restricts development of the Historic Property. City and Owner

hereby further declare their understanding and intent that the benefit of such covenants,

reservations and restrictions touch and concern the land by enhancing and maintaining the

cultural and historical characteristics and significance of the Historic Property for the benefit

of the public and the Owner.

13. Notice. Any notice required to be given by the terms of this Agreement shall be

provided at the address of the respective parties as specified below or at any other address

as may be later specified by the parties hereto:

City: City of

City of Palm Desert

Department of Building and Safety

73-510 Fred Waring Drive

Palm Desert, CA 92260

Owner:

Michael & Linda Cleeve

241 Sandpiper Street

PALM DESERT, CA 92211

14. Effect of Agreement. None of the terms, provisions or conditions of this Agreement

shall be deemed to create a partnership between the parties hereto or any of their heirs, successors or assigns, nor shall such terms, provisions or conditions cause the parties to be considered joint venturers or members of any joint enterprise.

- 15. Indemnity of City. Owner shall defend, indemnify, and hold harmless City and its elected officials, officers, agents and employees from any actual or alleged claims, demands, causes of action, liability, loss, damage, or injury to property or persons, including wrongful death, whether imposed by a court of law or by administrative action of any federal, state or local governmental agency, arising out of or incident to (i) the direct or indirect use operation. or maintenance of the Historic Property by Owner or any contractor, subcontractor, employee, agent, lessee, licensee, invitee, or any other person; (ii) Owner's activities in connection with the Historic Property; and (iii) any restrictions on the use or development of the Historic Property, from application or enforcement of Title 29 of the City's Municipal Code, or from the enforcement of this Agreement. This indemnification includes, without limitation, the payment of all penalties, fines, judgments, awards, decrees, attorneys' fees, and related costs or expenses, and the reimbursement of City, its elected officials, employees, and/or agents for all legal expenses and costs incurred by each of them. Owner's obligation to indemnify shall survive the termination, cancellation, or expiration of this Agreement and shall not be restricted to insurance proceeds, if any, received by City, its elected officials, employees, or agents.
- 16. <u>Binding Upon Successors</u>. All of the agreements, rights, covenants, reservations and restrictions contained in this Agreement shall be binding upon and shall inure to the benefit of the parties herein, their heirs, successors, legal representatives, assigns and all persons acquiring any part or portion of the Historic Property, whether by operation of law or in any manner whatsoever.
- 17. <u>Legal Costs</u>. In the event legal proceedings are brought by any party or parties to enforce or restrain a violation of any of the covenants, conditions or restrictions contained herein, or to determine the rights and duties of any party hereunder, the prevailing party in such proceeding may recover all reasonable attorneys' fees to be fixed by the court, in addition to court costs and other relief ordered by the court.
- 18. <u>Severability</u>. In the event that any of the provisions of this Agreement are held to be unenforceable or invalid by any court of competent jurisdiction, or by subsequent preemptive legislation, the validity and enforceability of the remaining provisions, or portions thereof, shall not be effected thereby.

- 19. <u>Recordation</u>. No later than twenty (20) days after the Effective Date, City shall cause this Agreement to be recorded in the office of the County Recorder of the County of Riverside. Owner shall provide written notice of the contract to the State Office of Historic Preservation within six (6) months of entering into the contract.
- 20. <u>Amendments</u>. This Agreement may be amended, in whole or in part, only by written recorded instrument executed by the parties hereto.
- 21. <u>Governing Law and Venue</u>. This Agreement shall be construed and governed in accordance with the laws of the State of California. Any action at law or in equity brought by either of the parties hereto for the purpose of enforcing a right or rights provided for by this Agreement shall be tried in a court of competent jurisdiction in the County of Riverside, State of California, and the parties hereby waive all provisions of law providing for a change of venue in such proceedings to any other county.

IN WITNESS WHEREOF, City and Owner have executed this Agreement on the day and year first above written.

Dated:	CITY OF PALM DESERT	
	Ву	
	ATTESTED TO:	
	Ву	
Dated:	Owner	
	,Owner	
	,Owner	
APPROVED AS TO FORM		
City Attorney		

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA	)		
COUNTY OF RIVERSIDE	)ss )		
On, b	efore me,	_	, the undersigned, a
notary public in and for said Stat	te, personally appeare	d	personally
known to me (or proved to me of	on the basis of satisfac	ctory evidence) to be	e the person(s) whose
name(s) is/are subscribed to the	ne within instrument a	and acknowledged to	o me that he/she/they
executed the same in his/her/the	eir authorized capacity	(ies), and that by his	s/her/their signature(s)
on the instrument the person(s),	or the entity upon beh	nalf of which the pers	son(s) acted, executed
the instrument.			
	WITNESS	S my hand and officia	al seal.
		Notary Signature	

# EXHIBIT A PROPERTY DESCRIPTION

Real property in the City of Palm Desert, County of Riverside, State of California, described as follows:

### PARCEL 1:

LOT 49 OF TRACT 3103, IN THE COUNTY OF RIVERSIDE, STATE OF CALIFORNIA, AS SHOWN BY MAP ON FILE IN BOOK 54, PAGES 36 AND 38 INCLUSIVE OF MAPS, IN THE OFFICE OF THE COUNTY RECORDER OF SAID COUNTY.

### PARCEL 2:

AN UNDIVIDED ONE-TWENTY FOURTH (1/24<sup>th</sup>) INTEREST IN LOT 98 OF SAID TRACT 3103, AS SHOWN BY MAP ON FILE IN BOOK 54, PAGES 36 AND 38 INCLUSIVE OF MAPS, IN THE OFFICE OF THE COUNTY RECORDER OF SAID COUNTY.

### PARCEL 3:

TOGETHER WITH ALL BUILDING AND OTHER IMPROVEMENTS ON SAID PREMISES, AND EASEMENTS FOR SUPPORT AND SETTLEMENT WHERE SAID LOT ADJOINS LOTS 50 AND 51, TOGETHER WITH EASEMENTS FOR EAVES OR OVERHEADS AS SUCH EXIST AS OF AUGUST 20, 1965

APN: 340-250-012-2

#### **EXHIBIT B**

# MINIMUM STANDARDS AND CONDITIONS FOR MAINTENANCE, USE, PROTECTION, AND PRESERVATION OF HISTORIC PROPERTY

- 1. The Historic District Property shall comply with all regulations of Title 8 and Title 9 of the Palm Desert Municipal Code, including the definition of "Good Repair" as outlined in Section 29.20 and 29.60.160;
- 2. The Historic Property shall continue to be maintained in a manner consistent with the level of maintenance that has customarily been employed at the property and consistent with the typical condominium development in the Palm Desert Area.
- 3. The Historic Property shall not have non-operational vehicles or portions of them in public view.
- 4. The Historic Property Shall not have stagnant or standing water.
- 5. The Historic Property Shall not have overgrown or decaying landscaping. All landscape features should be maintained including, but not limited to, grass, trees, and any plantings.
- 6. The Historic Property shall prominently display and properly maintain its City Landmark plaque.

# **EXHIBIT C**

# **EXTERIOR PHOTOGRAPHS OF HISTORIC PROPERTY**









# EXHIBIT D PENDING AND REQUIRED PROJECTS FOR HISTORIC PROPERTY

# **10-Year Property Improvement Plan**

For sample projects qualifying under the Mills Act see Appendix "A". Attach additional sheets if necessary.

Year	Proposed Project	Estimated Cost
1	PATIO REPAIR	3500
2	SKY LIGHT REPLACEMENT	1500
3	VENT + DUCT CLEANING SECURITY LIGHTING + ALARM SYSTO	\$ 500
4	REPAIR SUNFIAP + ROOF OVERHANG	\$ 4000
5	REPLACE GARAGE DOORS	#3500
6	4 INDER ROCKEMENT	\$ 1500
7	POOF REPAIRS	5000
8	TOUCH UP BAINT EXTENSE WALL	\$ 2500
9	HVAC MAINTENANCE REPAIR	\$ 1500
10	WATER DAMAGE REPAIR	\$500

This schedule will be attached as an exhibit to the Historic Property Preservation Agreement (Mills Act Contract). It may be revised or updated by mutual consent of the property owner(s) and the Cultural Resources Administrator in the Planning Division.

All projects that affect the exterior of the property are subject to review and approval by the Cultural Resources Administrator and/or the Cultural Resources Preservation Committee before work begins. Work must meet all City requirements and the Secretary of the Interior's Standards for Rehabilitation (Appendix B).